**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 May 2022**

**Subject:** New Financial Instrument Listing

**(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – “ERS3C9”)**

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 17 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ERS3C9

**Nominal Issued** R20,000,000.00

**Issue Price** R20,000,000.00

**Coupon** 6.875% (3 Month JIBAR as at 17 May 2022 of 4.525% plus 235bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2030

**Books Close Date** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 17 May 2022

**Date Convention** Following

**Interest Commencement Date** 17 May 2022

**First Interest Payment Date** 17 August 2022

**Call / Step Up Date** 17 May 2027

**ISIN No.** ZAG000185786

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ERS3C9%20PricingSupplement1705.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ERS3C9%20PricingSupplement1705.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Dhesegan Govender Sasfin Capital

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